

SPECIAL NEEDS PLANNING WORKSHOP

ABOUT THE PRESENTER: Crystal Cartwright, is the mother of 5 amazing children, her oldest has autism. She is a part of your very own community and has served on many boards to advocate in the special needs community for the last 12 years. She became a professional following the same passions for families like hers. She believes that no family should be left behind.

WORKSHOP TOPICS:

- **Self-assessment of current and ideal objectives for your family**
- **Government benefits**
 - o Medicaid
 - o SSI vs. SSDI
 - o Preserving Eligibility
- **The Importance of Having a plan in Place**
 - o The Components of Putting together that plan
- **Guardianship**
 - o The different types and how and when they function
 - o What does the process look like?
- **Letter of Intent / Last Wishes**
- **Special Needs Trust**
 - o Individual
 - o Third Party
 - o Pooled
- **How to properly fund a Special Needs Trust and Protect Government benefits**
 - o Protecting benefits and providing for your child, when you aren't able to
 - o How to preserve trust remainder
 - o Meet the Jones Family (See the before & After)

These workshops are FREE and apply to all families with special needs loved ones!

To RSVP contact Crystal A. Cartwright
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Loose Ends

Or ...

LEGACY

Which One Will YOU Leave?